

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: Fieldwood Energy Inc.

§
§
§
§

Case No. 20-33949

Lead Case No. 20-33948

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2024

Petition Date: 08/03/2020

Plan Confirmed Date: 06/25/2021

Plan Effective Date: 08/27/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Plan Administrator

Name of Authorized Party or Entity

/s/ Ken Green

Signature of Responsible Party

01/21/2025

Date

Ken Green

Printed Name of Responsible Party

Bonds Ellis Eppich Schafer Jones LLP
402 Heights Blvd.
Houston, TX 77007
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Fieldwood Energy Inc.

Case No. 20-33949

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$151,050	\$50,874,554
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$151,050	\$50,874,554

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$0	\$27,015,708	\$0	\$27,015,708
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Weil Gotshal & Manges LLP	Lead Counsel	\$0	\$14,775,703	\$0	\$14,775,703
ii	AlixPartners LLP	Financial Professional	\$0	\$1,034,092	\$0	\$1,034,092
iii	Houlihan Lokey Capital, Inc.	Financial Professional	\$0	\$8,892,248	\$0	\$8,892,248
iv	Jones Walker LLP	Special Counsel	\$0	\$759,949	\$0	\$759,949
v	Stroock & Stroock & Lavan LL	Local Counsel	\$0	\$924,918	\$0	\$924,918
vi	Conway MacKenzie, LLC	Financial Professional	\$0	\$468,738	\$0	\$468,738
vii	Pachulski Stang Ziehl & Jones L	Co-Counsel	\$0	\$142,578	\$0	\$142,578
viii	Mani Little & Wortmann, PLLC	Special Counsel	\$0	\$10,212	\$0	\$10,212
ix	Prime Clerk LLC	Other	\$0	\$7,270	\$0	\$7,270
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Debtor's Name Fieldwood Energy Inc.

Case No. 20-33949

lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$1,246,523	\$0	\$1,246,523
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Mintz Levin Cohn Ferris	Other	\$0	\$577,792	\$0	\$577,792
ii	Province, LLC	Other	\$0	\$578,961	\$0	\$578,961
iii	Shannon Martin Finkelstein	Other	\$0	\$61,272	\$0	\$61,272
iv	Cole Schotz P.C.	Co-Counsel	\$0	\$12,985	\$0	\$12,985
v	O'Melveny & Myers LLP	Special Counsel	\$0	\$15,512	\$0	\$15,512
vi						

Debtor's Name Fieldwood Energy Inc.

Case No. 20-33949

vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

Debtor's Name Fieldwood Energy Inc.

Case No. 20-33949

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name Fieldwood Energy Inc.

Case No. 20-33949

	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)			\$0	\$28,339,642	\$0	\$28,339,642

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$9,219,256	\$9,655,961	95%
b. Secured claims	\$0	\$0	\$0	\$6,850,000	0%
c. Priority claims	\$0	\$0	\$0	\$250,000	0%
d. General unsecured claims	\$0	\$0	\$1,383,055	\$1,058,500,000	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

12/31/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

Debtor's Name Fieldwood Energy Inc.

Case No. 20-33949

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ David Dunn

Signature of Responsible Party

Plan Administrator

Title

David Dunn

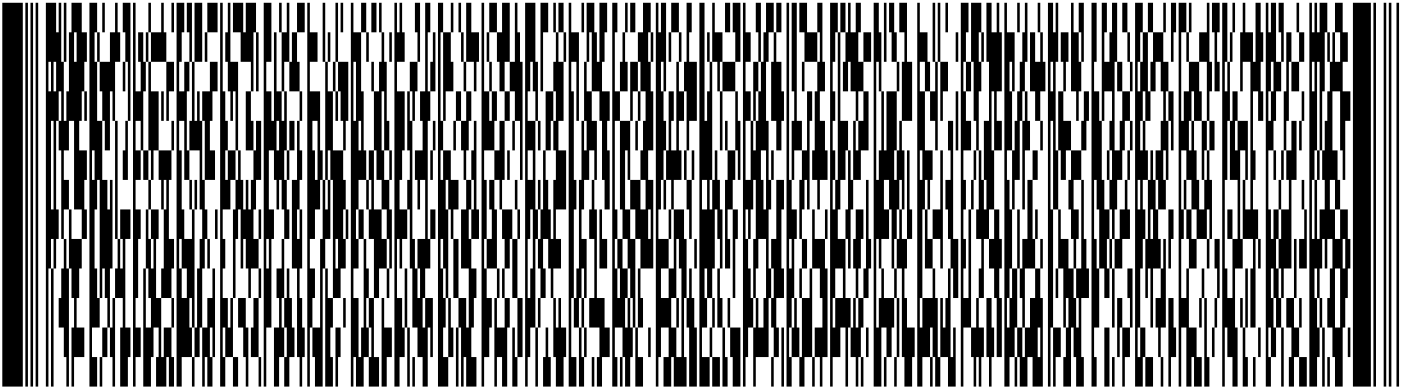
Printed Name of Responsible Party

01/21/2025

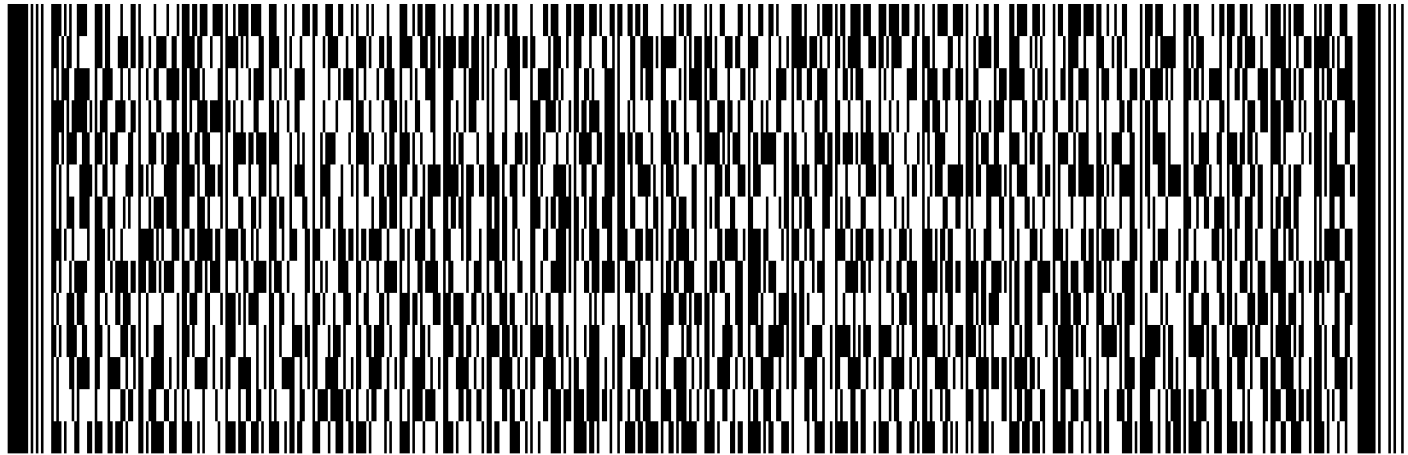
Date

Debtor's Name Fieldwood Energy Inc.

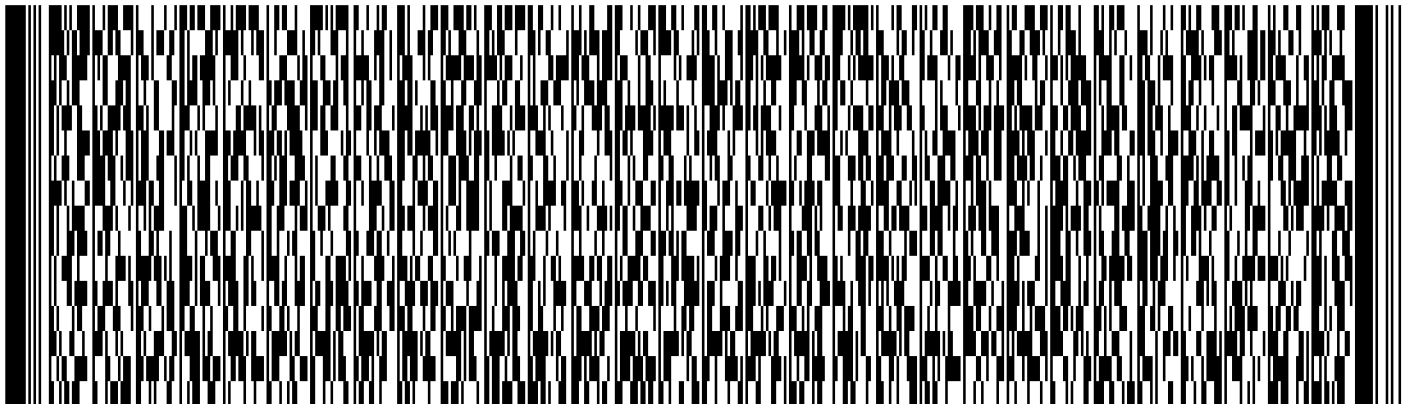
Case No. 20-33949



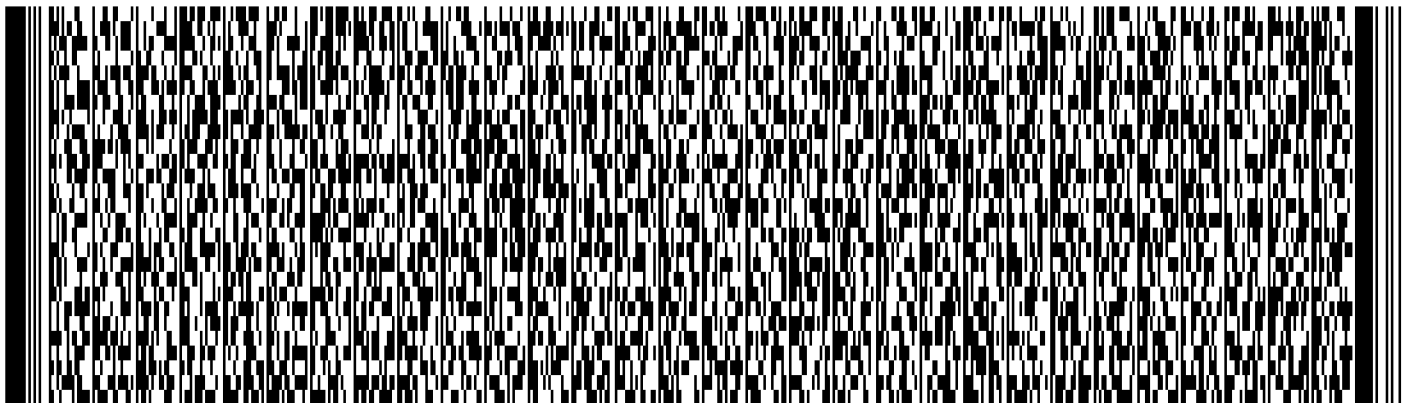
Page 1



Other Page 1



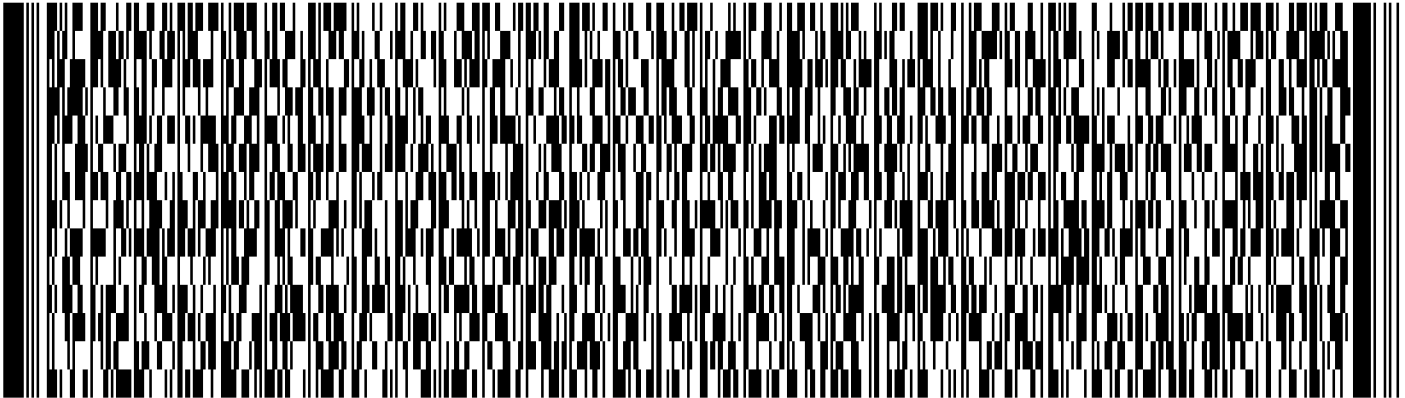
Page 2 Minus Tables



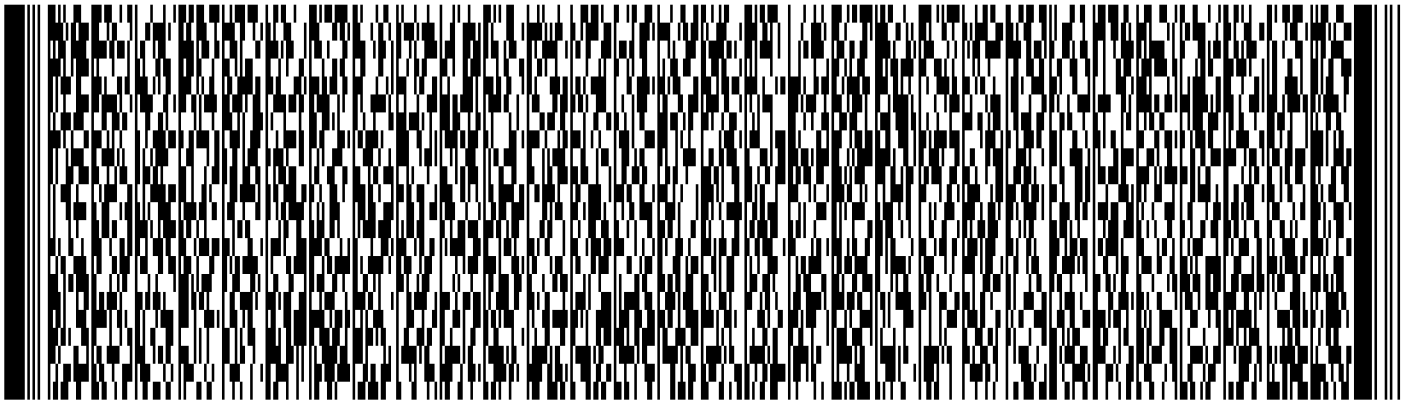
Bankruptcy Table 1-50

Debtor's Name Fieldwood Energy Inc.

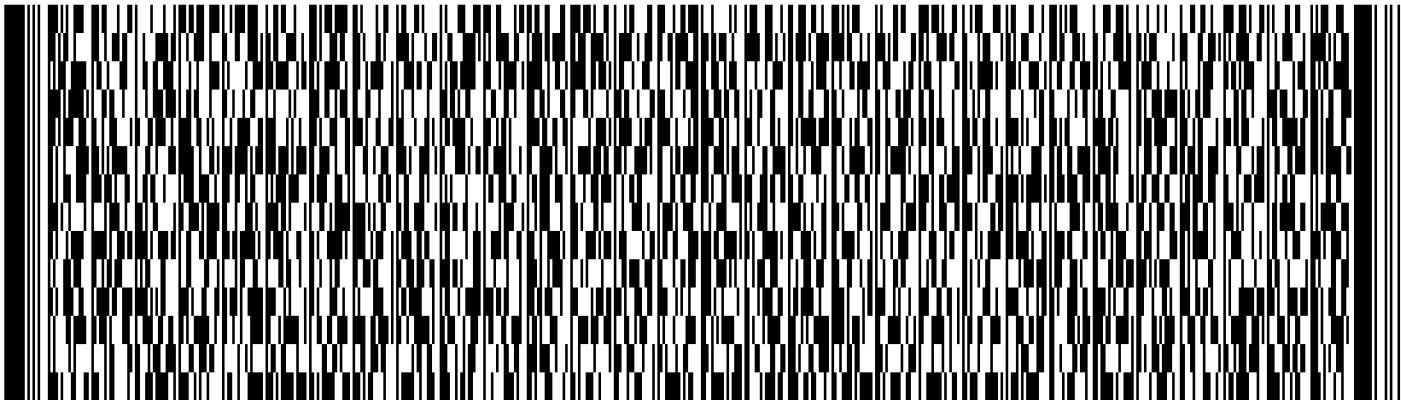
Case No. 20-33949



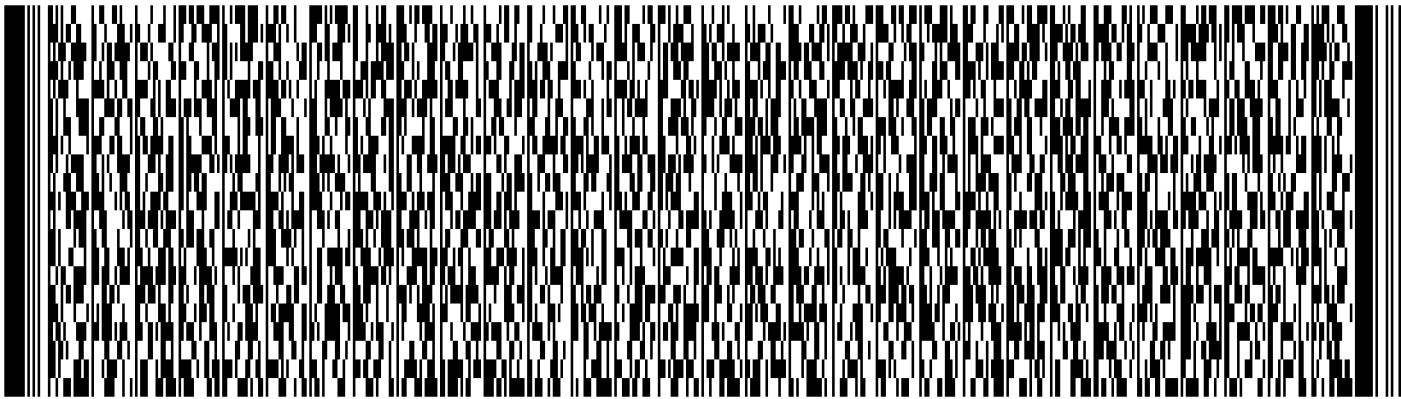
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page